

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
	Sea Petroleum Holdin ast 2012	gs Limited	
I. Movements in Authorised Share Cap	bital		
1. Ordinary Shares			
(1) Stock code: 76 Descr	ription: South Se	a Petro	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000
Increase/(decrease)			0
Balance at close of the month (See Remarks)	500,000,000,000	0.001	500,000,000
(2) Stock code :Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2012

Stock code: Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month  Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of othe		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,316,176,530				
Increase/ (decrease) during the month	210,000,000				
Balance at close of the month	2,526,176,530				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	issuei)			X 0 1 0
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$	_					-
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
(11010 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			· ·	Other class)		
Total funds asias d. 1	ina tha 1	fuomo oui	`	Julior Clubb)		
Total funds raised dur		from exercise of	1			
options (State currence	:y)					

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy) 2.	( / / )	-			
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) 3.	-	-			
	-				
( / / ) Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable)		_			
(dd/mm/yyyy) 4.	( / / ) - -	-			
( / / )					_
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable)		<del>-</del>			
(dd/mm/yyyy)	( / / )	_			
	Tota	(Prefere	nary shares)		=
		(	Other class)		=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
Stock code (if listed)	<u>USD</u> 76	30,024,041	2,692,307	27,331,734	210,000,000	1,237,157,214
Class of shares	Ondinon					
issuable ( <i>Note 1</i> ) Subscription price	Ordinary floating					
EGM approval date (if applicable) (dd/mm/yyyy))	( 07/ 03 /2012	)				
2. Convertible debentures						
	——	222 442 062		222 442 062		7 000 000 000
Stock code (if listed)	USD 76	232,442,963		232,442,963		7,000,000,000
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	floating					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( 07/03/2012	)				
Stock code (if listed) Class of shares				-		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	_ ( / / )					
4.						
-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	inary shares) 22	10,000,000	
			(Prefer	rence shares) $\overline{N/N}$	A	<del>-</del> -
			(	(Other class) N/A	P	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	·	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
Shares (Note 1)		
2		
	4	
	]	
shares (Note 1)	1	
Stidies (Note 1)	<del>                                     </del>	
3		
	]	
	1	
shares (Note 1)	1	
Shares (Note 1)		-
T (1D (0 1) 1	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
, , , , , , , , , , , , , , , , , , ,		
	1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	or Main l	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares)		
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E	E):	(1)	<i></i>	,000,000
		d ( T) ( 1 ( A )	E.\	(2)		0 N/A
	otal increase / (decrease) in preference shares during					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					_	1 1/ 11

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.